

Name of the Company: GUJARAT NATURAL RESOURCES LIMITED			
Scrip Code : 513536			As on : 31.12.2011
Partly paid-up shares-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company assuming full conversion of warrants and convertible securities			

For, GUJARAT NATURAL RESOURCES LIMITED

*Shalin A Shah*  
DIRECTOR

**Statement Showing Shareholding Pattern**

Name of the Company : GUJARAT NATURAL RESOURCES LTD.

Scrip Code : 513536

As on : 31.12.2011

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	3	699800	699800	1.81	1.81	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	8	7498141	7498141	19.35	19.35	500000	6.67
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>11</b>	<b>8197941</b>	<b>8197941</b>	<b>21.16</b>	<b>21.16</b>	<b>500000</b>	<b>6.10</b>
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>11</b>	<b>8197941</b>	<b>8197941</b>	<b>21.16</b>	<b>21.16</b>	<b>500000</b>	<b>6.10</b>

For, GUJARAT NATURAL RESOURCES LIMITED

*Shalin A Shah*  
DIRECTOR

(B)	Public shareholding						NA	NA
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	1	800	0	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Others(Specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	1	800	0	0.00	0.00	NA	NA
B 2	Non-institutions							
(a)	Bodies Corporate	125	22436976	22418176	57.90	57.90		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	6574	2596468	989760	6.70	6.70		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	87	5017826	4903326	12.95	12.95		
(c)	Any Others(Specify)							
(c-i)	NRI/OCB	9	210981	210981	0.54	0.54		
(c-ii)	Hindu Undivided Family	60	287102	287102	0.74	0.74		
(c-iii)	Clearing Members	8	3551	3551	0.01	0.01		
	Sub-Total (B)(2)	6863	30552904	28812896	78.84	78.84		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	6864	30553704	28812896	78.84	78.84		
	TOTAL (A)+(B)	6875	38751645	37010837	100.00	100.00	NA	NA
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	NA	NA
	GRAND TOTAL (A)+(B)+(C)	6875	38751645	37010837	100.00	100.00		

For, GUJARAT NATURAL RESOURCES LIMITED

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DIRECTOR

**Notes :**

1 Total Foreign shareholding in promoters category is NIL and number of shares and shareholding of NRI in Non-Promoters' category is 210981 shares and 0.54 % respectively.

**For, GUJARAT NATURAL RESOURCES LIMITED**

*Shalin A. Shah*  
**DIRECTOR**

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Scrip Code: 513536	As on	31.12.2011

(D)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % grand total (A)+(B)+(C)	Number	As a percentage	As a % grand total (A)+(B)+(C) of sub-clause (i) (a) (VII)
1	Pranathi Constructions Private Limited	3940670	10.17	500000	12.69	1.29
2	TIW Systems Private Limited	1555000	4.01	0	0.00	0.00
3	Shalin Ashok Shah	565000	1.46	0	0.00	0.00
4	Advanced Energy Resources & Management Private Limited	530000	1.37	0	0.00	0.00
5	Shree Ghantakarna Rolling Mills Pvt. Ltd	505000	1.30	0	0.00	0.00
6	Tariya Estates Private Limited	350000	0.90	0	0.00	0.00
7	Infinium Natural Resources Investment Private Limited	300000	0.77	0	0.00	0.00
8	Lesha Industries Limited	298500	0.77	0	0.00	0.00
9	Ashok Chintubhai Shah	125100	0.32	0	0.00	0.00
10	Hesh Infracap Private Limited	18671	0.05	0	0.00	0.00
11	Leena Ashok Shah	9700	0.03	0	0.00	0.00
TOTAL		8197941	21.16	500000	12.69	1.29

(D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Total shares held	Shares as a % of total number of Shares i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)
1	Algarab Power Projects Private Limited	3857145	9.95
2	Patron Energy Private limited	3801570	9.81
3	Padma Real Infra Private Limited	2171000	5.60
4	Deven Mahendrakumar Shah	2150000	5.55
5	Blowing Traders Private Limited	2150000	5.55
6	Suryaja Infrastructure Private limited	1555000	4.01
7	Midrina Oil and Gas Services Private limited	1555000	4.01
8	Shaurya Organics Private limited	1555000	4.01
9	Khotan Estate Private Limited	1500000	3.87
10	Milan Grafitech Private Limited	1000000	2.58
11	Jaikush Contracts Private Limited	568000	1.50
12	Shivansh Estates Private Limited	500000	1.29
TOTAL		22762715	58.74

(D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Total shares held	Shares as a % of total number of Shares (i.e. Grand Total)
1	Pranathi Constructions Private Limited	1428570	3.69
2	Padma Real Infra Private Limited	2171000	5.60
3	Deven Mahendrakumar Shah	2150000	5.55
4	Blowing Traders Private Limited	2150000	5.55
5	Milan Grafitech Private Limited	1000000	2.58
6	Shivansh Estates Private Limited	500000	1.29
7	Infinium Natural Resources Investment Private Limited	300000	0.77
8	Ardent Ventures Private limited	200000	0.52
9	Nayanaben Ashokkumar Shah	100000	0.26
TOTAL		9999570	25.80

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DIRECTOR

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(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				
2				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoters/promoters group' are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				
2				
TOTAL				

January 16, 2012



For Gujarat Natural Resources Limited

*Shalin A Shah*  
Shalin A Shah  
Managing Director