

To,
Department of Corporate Services
BSE Limited
25th Floor, P. J. Tower,
Dalal Street,
Fort, Mumbai- 400 001

Security ID: GNRL

Security Code: 513536

Dear Sir/Madam,

Sub: Disclosure of Preferential Issue of Equity Shares – Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023:

The members of the Company at their Extra-Ordinary General Meeting held on Thursday, 21st March, 2024 has considered and approved issue of equity shares on preferential basis.

Please find below details pertaining to the preferential issue of the equity shares as per Regulation 30 and Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023.

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up to 23500000 Equity Shares of Rs. 10/- each on Preferential basis to the Proposed Non-Promoters at a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.
Additional details in case of preferential issue:		
4.	Name of Investors	<ol style="list-style-type: none"> DJ Infraspace LLP Stockline Finserve LLP Sahajanand Industries Limited Shree Shyam Investments Saurabh Agrawal Indrakumar Ghisulal Agrawal Shriyash Indrakumar Agrawal Shikha Indrakumar Agrawal Indrakumar Agrawal (HUF) Vrundesh Sanjay Agrawal Mangalsudha Vinimay Private Limited Sanjay Kailash Agrawal



5.	Post allotment of securities	i)			
		Sr. No.	Name of Allottees	Pre- Preferential Allotment Holding	Post Preferential Allotment Holding
		1.	DJ Infraspace LLP	-	10000000
		2.	Stockline Finserve LLP	-	5950000
		3.	Sahajanand Industries Limited	-	3550000
		4.	Shree Shyam Investments	-	1500000
		5.	Saurabh Agrawal	-	850000
		6.	Indrakumar Ghisulal Agrawal	-	350000
		7.	Shriyash Indrakumar Agrawal	-	300000
		8.	Shikha Indrakumar Agrawal	-	300000
		9.	Indrakumar Agrawal (HUF)	-	300000
		10.	Vrundesh Sanjay Agrawal	-	200000
		11.	Mangalsudha Vinimay Private Limited	-	100000
12.	Sanjay Kailash Agrawal	-	100000		
ii) Number of Investor: 12					

Please take the above on your records.

Thanking you,

Yours faithfully,

For Gujarat Natural Resources Limited

Shalin A. Shah

Shalin A. Shah
Managing Director
DIN: 00297447

