

24<sup>th</sup> February, 2025

To,  
**The Department of Corporate Services**  
**BSE Limited**  
25<sup>th</sup> Floor, P. J. Tower,  
Dalal Street,  
Fort, Mumbai - 400 001

Security ID: GNRL

Security Code: 513536

**Sub: Disclosure of Issue of Warrants convertible into equity shares – Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:**

The Board of Directors of the Company at their meeting held on Monday, 24<sup>th</sup> February, 2025 has considered and approved issue of warrants convertible into equity shares on preferential basis subject to the approval of the members of the Company in their general meeting.

Please find below details pertaining to the preferential issue of warrants convertible into equity shares as per Regulation 30 and Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued	Warrants convertible into equity shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up to 3,50,00,000 Warrants of Rs. 10/- each convertible into equity shares, on Preferential basis to the Proposed Non-Promoters at a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.
<b>Additional details in case of preferential issue:</b>		
4.	Name of Investors	<ol style="list-style-type: none"> <li>1. Shanti Fuelpetro Chemtech Private Limited</li> <li>2. JA Spaces LLP</li> <li>3. Vansh Ravi Agrawal</li> </ol>



5.	Post allotment of securities	i)			
		<b>Sr. No.</b>	<b>Name of Allottees</b>	<b>Pre-Preferential Allotment Holding</b>	<b>Post Preferential Allotment Holding</b>
		1.	Shanti Fuelpetro Chemtech Private Limited	-	10000000
		2.	JA Spaces LLP	-	15000000
		3.	Vansh Ravi Agrawal	-	10000000
ii) Number of Investor: 3					

The Board Meeting commenced at 5:30 P.M. and concluded at 6:35 P.M.

Please take the above on your records.

Thanking you.

Yours faithfully,

**For Gujarat Natural Resources Limited**

*Shalin A Shah*

**Shalin A. Shah**  
**Managing Director**  
**DIN: 00297447**

