

26th March, 2025

To,
The Department of Corporate Services
BSE Limited
25th Floor, P. J. Tower,
Dalal Street,
Fort, Mumbai - 400 001

Security ID: GNRL

Security Code: 513536

Sub: Disclosure of Issue of Warrants convertible into equity shares – Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

The members of the Company at their Extra Ordinary General Meeting held on Wednesday, 26th March, 2025 has approved issue of warrants convertible into equity shares on preferential basis.

Please find below details pertaining to the preferential issue of warrants convertible into equity shares as per Regulation 30 and Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

| Sr. No. | Particulars | Details |
|--|---|--|
| 1 | Type of securities proposed to be issued | Warrants convertible into equity shares |
| 2 | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.); | Preferential Issue |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | Issue of up to 3,50,00,000 Warrants of Rs. 10/- each convertible into equity shares, on Preferential basis to the Proposed Non-Promoters at Rs. 21.70/- per warrant/share. |
| Additional details in case of preferential issue: | | |
| 4. | Name of Investors | 1. Shanti Fuelpetro Chemtech Private Limited 2. Vansh Ravi Agrawal 3. JA Spaces LLP |



| | | | | | |
|----|------------------------------|---------------------------|---|---|--|
| 5. | Post allotment of securities | i) | | | |
| | | Sr. No. | Name of Allottees | Pre-Preferential Allotment Holding | Post Preferential Allotment Holding |
| | | 1. | Shanti Fuelpetro Chemtech Private Limited | - | 1,00,00,000 |
| | | 2. | Vansh Ravi Agrawal | - | 1,00,00,000 |
| | | 3. | JA Spaces LLP | - | 1,50,00,000 |
| | | ii) Number of Investor: 3 | | | |

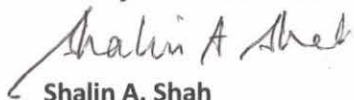
The Extra Ordinary General Meeting commenced at 3:30 P.M. and concluded at 3:38 P.M.

Please take the above on your records.

Thanking you.

Yours faithfully,

For Gujarat Natural Resources Limited



Shalin A. Shah
Managing Director
DIN: 00297447

